

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

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In re: : Case No. 08-62733
: Chapter 11 – Jointly Administered
Triad Resources, Inc., *et al.*,¹ : Judge C. Kathryn Preston
:
Debtors. :
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**NOTICE OF FILING FIRST AMENDED BID PROCEDURES AND PROPOSED
BALLOT IN CONNECTION WITH FIRST AMENDED JOINT PLAN OF
REORGANIZATION OF TRIAD RESOURCES, INC., ET AL.**

On October 30, 2009, the above captioned debtors and debtors-in possession (together, “Debtors”) filed the *Motion of Debtors and Debtors-in-Possession for Approval of (a) Disclosure Statement for Joint Plan of Reorganization of Triad Resources, Inc., et al. Dated October 30, 2009; (b) Procedures for Solicitation and Selection of Highest and Best Qualified Plan Sponsor in Connection with Joint Plan of Reorganization of Triad Resources, Inc., et al. (c) Procedures for Assumption and Assignment of Executory Contracts; and (d) Setting Certain Deadlines and Hearing Dates in Connection with Same* [Docket No. 490] (the “Motion”). Pursuant to the Motion the Debtors request, among other things, approval of the *Procedures for Solicitation and Selection of Highest and Best Qualified Plan Sponsor in Connection with Joint Plan of Reorganization of Triad Resources, Inc., et al.*, attached to the Motion as Exhibit A (the “Bid Procedures”).

Attached hereto as Exhibit A are amended Bid Procedures (the “First Amended Bid Procedures”) for consideration by the Court and other interested parties. In addition, a copy of the proposed *Ballot for Acceptance or Rejection of Joint Plan of Reorganization of Triad Resources, Inc., et al. Dated October 30, 2009, as Modified* (the “Ballot”) is attached hereto as Exhibit B. A copy of the First Amended Bid Procedures or proposed Ballot also may be accessed free of charge by visiting www.bmcgroup.com/triad.

¹ The “Debtors” in the instant cases include each of Triad Resources, Inc. (Case No. 08-62733); Triad Energy Corporation, (Case No. 08-62744); TriTex Energy, L.L.C. (Case No. 08-62747); TriTex Resources, L.L.C., Case No. 08-62749); Triad Oil & Gas Co., Ltd. (Case No. 08-62757); and Alpha Drilling, Ltd. (Case No. 08-62759).

December 16, 2009

/s/ Rocco I. Debitetto

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CERTIFICATE OF SERVICE

A copy of the foregoing *Notice of Filing First Amended Bid Procedures and Proposed Ballot in Connection with First Amended Joint Plan of Reorganization of Triad Resources, Inc., et al.* was served this 16th day of December 2009 upon the parties identified below by the methods indicated:

The following is the list of **parties** who are currently on the list to receive e-mail notice/service for this case.

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BMC Group, Inc., the Debtors claims and noticing agent, is, at the direction of the Debtors' undersigned counsel, serving the instant document on the parties set forth on the attached Supplemental Service Lists via electronic mail or fax, where known, or where not known., via United States Mail, postage prepaid, (the "BMC Service"). An affidavit detailing the BMC Service will be filed with the Court.

SUPPLEMENTAL SERVICE LISTS FOLLOW

/s/ Rocco I. Debitetto

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